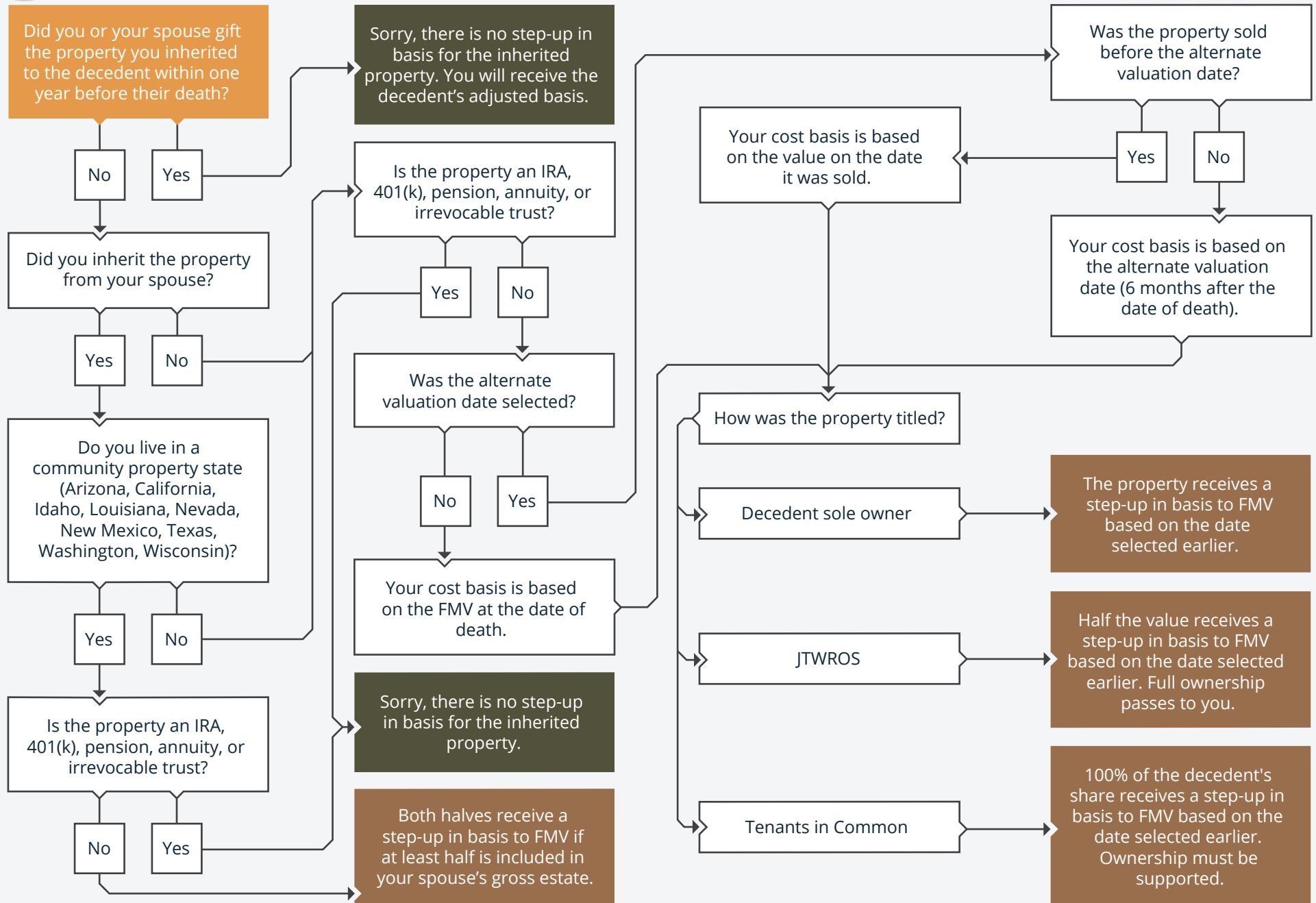


# 2025 · WILL I RECEIVE A STEP-UP IN BASIS FOR THE APPRECIATED PROPERTY I INHERITED?



## START HERE



## **Michael Miller**

500 La Terraza Blvd Suite #150 Escondido, California 92025

info@efteam.us | 840-223-0084 | [www.efteam.us](http://www.efteam.us)

Insurance products are offered through the insurance business Endeppendence Financial. Endeppendence Financial is also an Investment Advisory practice that offers products and services through AE Wealth Management, LLC (AEWM), a Registered Investment Adviser. AEWM does not offer insurance products. The insurance products offered by Endeppendence Financial are not subject to Investment Adviser requirements. 3123691 - 6/25